

The State of Water:

Why it is a great time to be in the business!



Agenda

- Introduction
- Future trends
- A couple quick examples
- What does it mean for the YP?
- Wrap up & Questions



What are you looking for?

- A small sample of YP's provided the following:
 - Work that is not boring
 - Opportunities to learn new things
 - Some have desire to do good for the environment
 - Stability
 - Want to use what has been learned

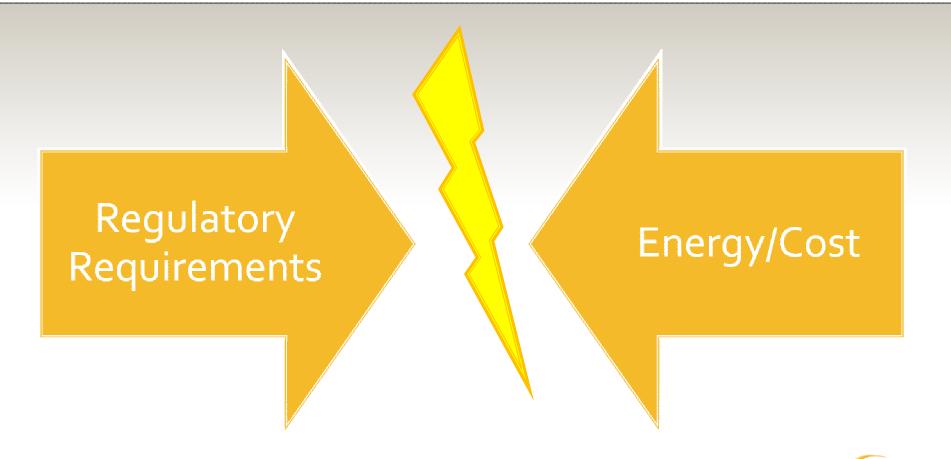


Traditional Treatment

- Activated Sludge process discovered Late 1800's
- Many treatment plants only had primary treatment until late 1960's
- Secondary treatment boom Clean Water Act, 1972
- Has remained relatively unchanged since.
- Focus always on meeting discharge permit conditions.



Water market driven by:





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Market is also seeing an attitude shift



We need a cultural shift

Current: use water & energy once & dispose of it (tax payer costs)

Integrated Resource <u>recovery</u> (tax payer revenues)



Open linear system

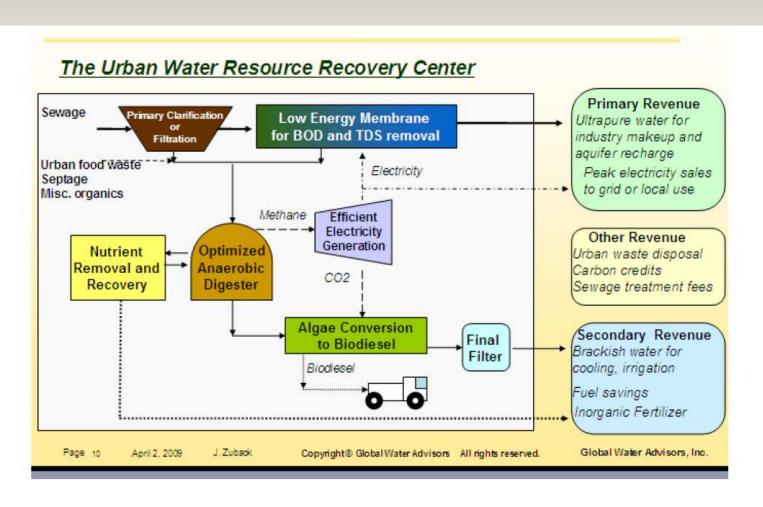
Dr. Nicholas Ashbolt, EPA http://www.ecosanservices.org



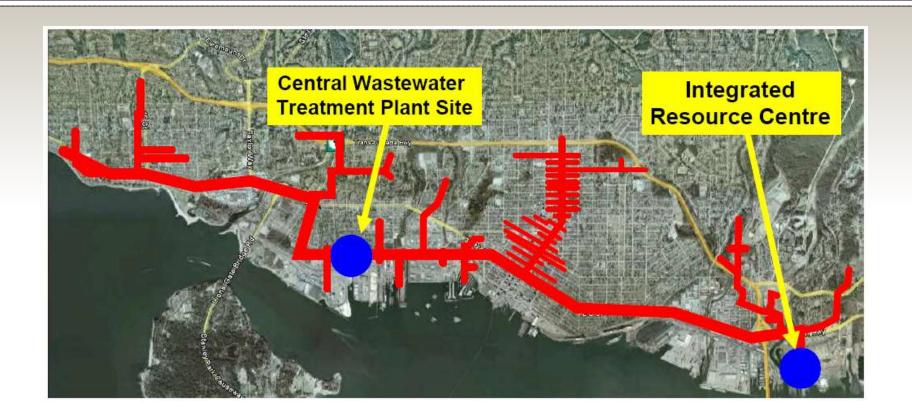
Closed loop system



Example 2: Urban Resource Recovery Center



Plant is a hub not the end.





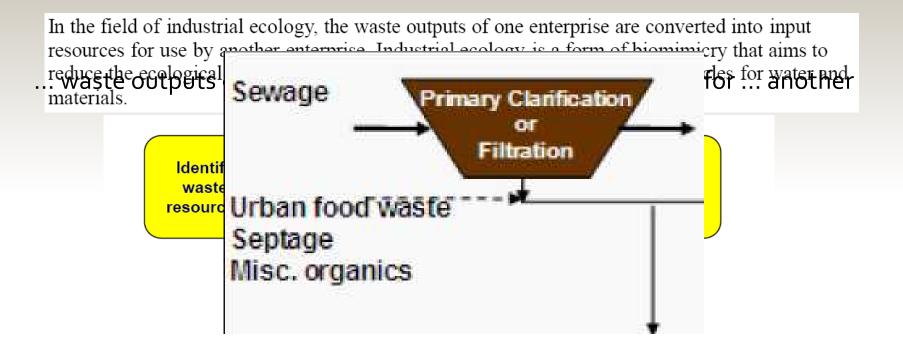
Innovative Urban Planning







Public – Private partnerships





What can be recovered?

- Water Heat/Cooling, irrigation, water recharge, urban planning
- Nutrients Phosphorus, nitrogen & carbon
- Energy Liquid and solid
 - Biogas
 - Solids combustion (incineration, gasification, etc)
 - Hydraulic



Example 3: Only treat what has to be treated.

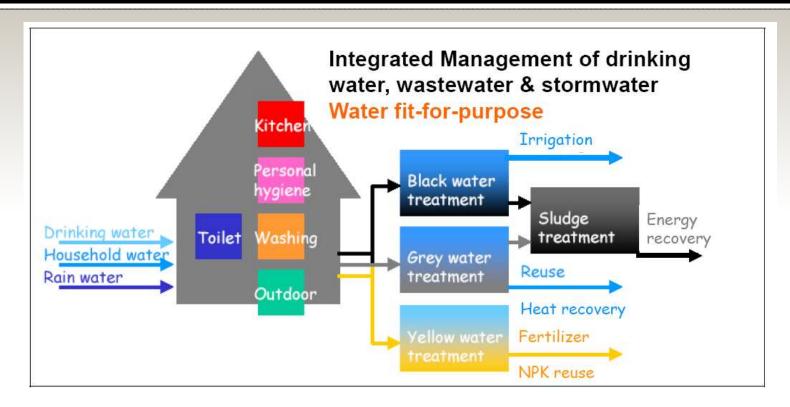


Figure 3: Source-separation options that start at the household (adapted from *Ashbolt et al.* 2006)



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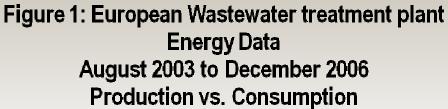
Waste to Resource ...

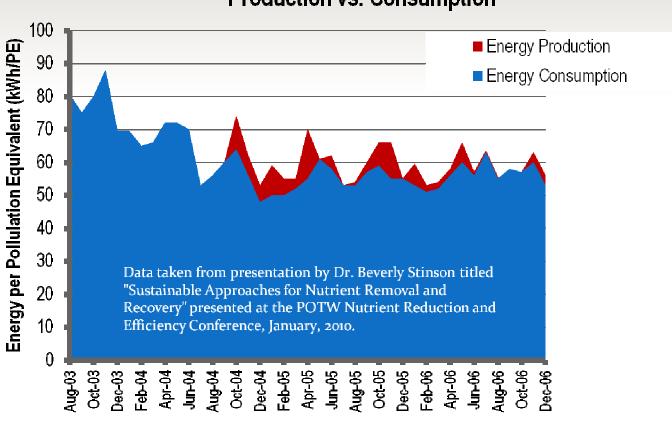
Table 1 - Projected Revenue, Energy and O&M Costs for Trucked Waste Co-digestion

Waste Source	Waste Volume	Projected Tipping	Projected Methane	Projected O&M	Projected Net
		Fees	Gas Value	Costs	Benefit
	(Trucks per Week)	(\$/Year)	(\$/Year)	(\$/Year)	(\$/Year)
Spent Barley	<1	\$5,000	\$7,000	(\$12,000)	\$1,000
Liquor Still Waste	<1	\$4,000	\$11,000	(\$13,000)	\$2,000
Meat Production Float	19	\$200,000	\$345,000	(\$300,000)	\$245,000
Soft Drink Can Crushing Waste	1	\$10,000	\$9,000	(\$2,000)	\$17,000
Mustard Production Waste	7	\$73,000	\$38,000	(\$40,000)	\$71,000
Noodles and Rice Production Waste	1	\$10,000	\$39,000	(\$35,000)	\$14,000
Brewing Malt	<1	\$5,000	\$6,000	(\$5,000)	\$6,000
Dairy Acid Whey and Lactose	14	\$147,000	\$200,000	(\$55,000)	\$292,000
Totals	45	\$450,000	\$650,000	(\$460,000)	\$640,000



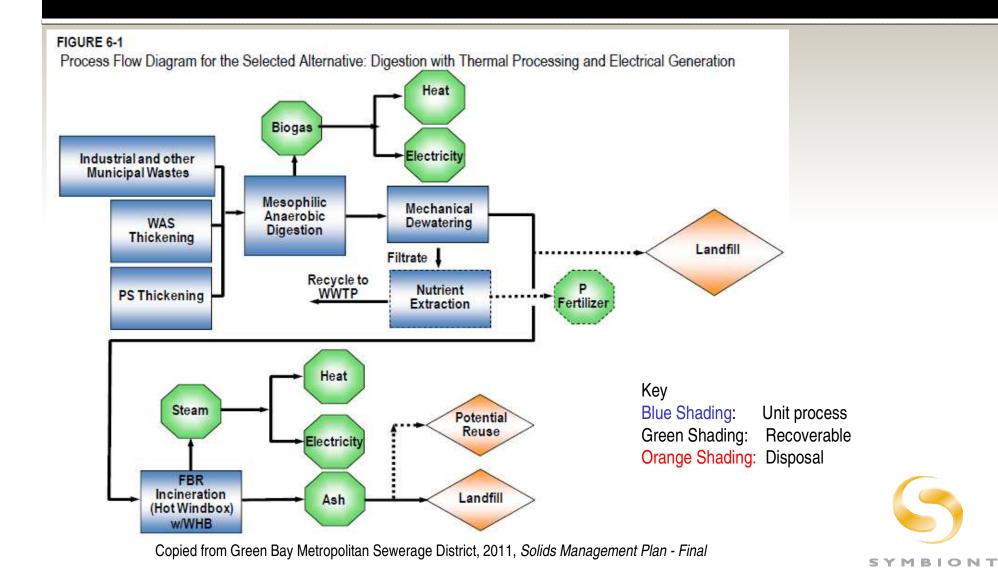
Energy producer?







Solids treatment – Optimize recovery



GreenWhey Project – Waste to energy



Regional Waste to Energy Project

PROJECT HIGHLIGHTS

- Over 300,000 gal of high strength wastes from over 10 food processing facilities
- Generate 3.2 MW of electricity
- Generate 362 million BTU per day heat



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Future of Wastewater Treatment

- Shift toward recovery & reuse
- Shift toward centering treatment as a hub
- Discharge permit is important but other factors are also important
- Public/Private partnerships are important (i.e. urban ecology).



What does this mean for you?

- Recall what you are looking for?
 - Work that is not boring
 - Opportunities to learn new things
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Wrap up

- What does the future look like?
 - Full of promise
 - Providing opportunities to make a difference
- What do you want to do?
- Have I convinced you that it is a great business to be in?



Questions?

Thank You!

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